## ADVANCED CARDIOLOGY, LLC & ADVANCED PRIMARY CARE

**Welcome to our office. Please complete all forms, present ALL insurance cards and ID. Thank you.**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Date: | Patient Last Name, First Name & Middle Initial (Legal name) | | | | | | Date of Birth | | Age | | SS# (last 4 # required) | |
| Patient Mailing Address -Include Apt, Ste or Flr  Town State Zip code: | | | | | | | | | | | | |
| Patient Home Phone Number  ( ) | | | | Patient Work Number  ( ) Ext. | | | | Patient Cell:  ( ) | | | | |
| |  |  | | --- | --- | | ***Preferred*** contact number:  Home  Work  Cell | Patient email: | | | | | | | | | | | ***Preferred*** method for invoice:  Text  E Mail  Paper | | |
| Patient Sex:    Male  Female | | Patient is:  Employed  Retired | | | | Preferred Language:    English  Spanish  Other | | | | | | |
| Race:  American Indian or Alaskan Native Asian  Black or African American  Native Hawaiian or Pacific Islander  White   |  | | --- | | Unknown  Other  Decline | | Ethnicity:  Hispanic or Latino Not Hispanic or Latino Unknown  Other  Decline | | | | | | | | | | | | | | |
| Patient is:  Single  Married  Widowed  Other | | | | | Spouse Name: | | | | | Patient Relationship to Insured:  Self  Spouse Child Other | | |
| **PRIMARY** Insurance | | | | | Member ID Number | | | | | Required Lab By Insurance | | |
| Policy Holder Name | | | | | Policy Holder Birth Date | | Referral Required?  Yes No | | | Specialist Copay/PCP Copay | | |
| **SECONDARY** Insurance | | | | | Member ID Number | | | | | Required Lab By Insurance | | |
| Policy Holder Name | | | | | Policy Holder Birth Date | | Referral Required?  Yes No | | | Specialist Copay/PCP Copay | | |
| **TERTIARY** Insurance | | | | | Member ID Number | | | | | Required Lab By Insurance | | |
| Policy Holder Name | | | | | Policy Holder Birth Date | | Referral Required?  Yes No | | | Specialist Copay/PCP Copay | | |
| Primary Care Physician | | | | | | | Referring Physician | | | | | |
| Pharmacy | | | Address | | | | | | | City | | State |

### FINANCIAL AGREEMENT, ASSIGNMENT OF BENEFITS & PRACTICE POLICIES

* I authorize the release of information necessary to *all* entities to secure the payment of benefits submitted for services rendered by Advanced Cardiology, LLC & Advanced Primary Care, on behalf of myself and/or dependents. I understand information will be provided to a contracted billing service, Advanced Electronic Medical Billing, Inc., to secure the payment of benefits. I further agree that my signature on this document authorizes all claims to be submitted for benefits for all services rendered without obtaining my signature for each claim. I assign directly to Advanced Cardiology, LLC & Advanced Primary Care payments for all services rendered. I also authorize Advanced Cardiology, LLC & Advanced Primary Care and Advanced Electronic Medical Billing, Inc., to file a complaint on my behalf for any dispute or appeal regarding accurate and fair reimbursement for services rendered.
* **I understand I am financially and fully responsible for all charges if my insurance carrier denies payment for any reason. I understand all copays are due at the time of visit.** I understand I am responsible for any deductibles, coinsurance, or copays according to my benefit plan. Due to insurance contract participation, patient balances are not allowed to be waived per the insurance contract. Individual monthly payment plans are offered to accommodate our patient’s needs. I understand that a delinquent balance must be paid in full prior to any scheduled appointments unless prior payment terms are made. I understand I must contact my insurance company prior to services rendered, to determine if the provider participates with my specific plan, determine referral or pre-authorization needs, understand my coverage limits, and out of pocket expenses. In the event my insurance carrier issues payment directly to me, I agree to pay Advanced Cardiology, LLC & Advanced Primary Care the same amount plus any co-pays, deductible/coinsurances due. Credit balances will remain on file and applied to future balances unless a refund is requested in writing.
* An appointment has been allocated for you and is not available for other patients. 24 hours advance notice of all cancellations is required. A charge of $75.00 will be incurred if not cancelled within 24 hours. Reminders calls are a courtesy, it is your responsibility to remember your appointment.
* Telephone prescription refills must be requested Monday-Friday between 9:00am and 4:00pm. Please allow 24-48 hours for your order to be called in. Telephone refills may be delayed due to the need for the physician to review your record. The office staff at Advanced Cardiology, LLC & Advanced Primary Care will return patient phone calls received before 4:00 pm Monday through Friday before the office closes that day. Calls received after this time will be returned the next business day. If you require urgent attention, proceed to the nearest hospital, or call 911.
* I agree to provide Advanced Cardiology, LLC & Advanced Primary Care with all current insurance (s) and provide changes within 30 days from service. I understand that if a claim is not paid because of my failure to provide correct insurance information, I am responsible for the charges. I understand that if my insurance carrier denies payment due to a coordination of benefit regarding other coverage, failure to select primary care physician, or any other reason, I will be responsible for all outstanding balances.
* I understand that payment is due upon receipt of my monthly statement. I understand that I will be legally responsible for all collection and attorney fees on all balances due necessary for the collection of payment, in addition to any returned check fees.
* Consent for treatment: I authorize Advanced Cardiology, LLC & Advanced Primary Care to furnish any and all medical/surgical treatment of those mentioned, considered medically necessary in the treatment of the patient identified below while a patient at Advanced Cardiology, LLC & Advanced Primary Care.

**This agreement has no term date and will remain in force until such time as a new agreement is signed.**

**SIGN HERE X \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Patient or Guarantor Signature (Must be 18 Years of Age) Date** **Relationship to Patient**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Financial guarantor (print name) | | Date of Birth | Guarantor Social Security# (last 4 digits) | |
| Financial Guarantor address -Include Apt, Ste or Flr | | | | |
| Cell# | Home # | | | Work # |

Advanced Cardiology, LLC & Advanced Primary Care

Notice of Privacy Practices Acknowledgement & Designation of Disclosure

I have received a copy of Advanced Cardiology, LLC & Advanced Primary Care Notice of Privacy Practices. I hereby sign and consent to the use or disclosure of my protected health information by, or on behalf of, Advanced Cardiology, LLC & Advanced Primary Care for purposes of treatment, payment, or healthcare operations. I understand my protected health information (PHI) may be used for such purposes without my written authorization. I authorize Advanced Cardiology, LLC & Advanced Primary Care, and billing agent, Advanced Electronic Medical Billing, Inc. to contact and send/leave voice messages, or communicate in writing regarding my medical care and insurance /billing matters. This form is effective upon execution and will remain in effect unless revoked by me.

**Print Patient Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth:** **\_\_\_\_/\_\_\_\_/\_\_\_\_**

People who have permission to receive detailed information about your medical care and insurance /billing/financial matters (PHI) and who may be contacted:

|  |
| --- |
| PRIMARY CONTACT  NAME:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  RELATIONSHIP:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  CELL: HOME: OTHER: |
| SECONDARY CONTACT  NAME:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  RELATIONSHIP:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  CELL: HOME: OTHER: |
| TERTIARY CONTACT  NAME:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  RELATIONSHIP:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  CELL: HOME: OTHER: |

**I decline to designate a representative at this time**

**COMMENTS/OTHER INFORMATION**

**This form is effective on execution and will remain in effect unless revoked by me in writing.**

**Patient Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date:\_\_\_\_/\_\_\_\_\_\_/\_\_\_\_\_\_ Time: \_\_\_\_\_\_\_\_\_\_\_**